

ANNUAL REPORT

2020



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Drs. Sandy & Morrie Scherrens President of Newberry College

Dear Alumni and Friends of Newberry College, This Annual Report is about all we have accomplished as a community over the last year, in the face of unprecedented odds. The COVID-19 pandemic has impacted us in ways that we never expected, and as a result we have become more agile and more resilient. We couldn't have done any of it without your faith and support.

First, we just want to say how proud we are of our students for their commitment to their education. In the second half of spring semester, our students, faculty and staff abruptly transitioned from classroom instruction to virtual learning, with a steep learning curve. Despite the bumps in the road, our students persevered and finished the spring semester with great academic success.

This summer, we were able to complete construction on the Melvin and Dollie Younts Athletic Performance Center, our state-of-the-art sports medicine and training facility. We are looking forward to welcoming you to campus to officially dedicate this wonderful addition. We can't wait to launch construction on Phase II of the stadium project very soon. With a few more meaningful gifts, we also hope to construct the Nursing and Health Sciences Center the first academic building to be built on campus in 30 years — and to complete the Scaling the Summit capital campaign in 2021. We can't thank you enough for helping to make this tremendous growth a reality.

Over the last year, we have jumped five places to take the No. 11 spot in U.S. News & World Report's Best Regional College rankings, our highest U.S. News ranking ever. This ranking considers factors such as alumni giving, graduation rates, post-graduate employment, and more. We've also defended our place in the top 10 for Best Value and Social Mobility in the South, we've been recognized for our Economic Diversity, and we were ranked No. 1 in South Carolina for least student loan debt by LendEDU.

The Board of Trustees and the senior team have provided excellent leadership in these turbulent times, providing vision and initiative to pave the road ahead. But more importantly, we want to extend a sincere "thank you" to each of you, the lifeblood of Newberry College. None of this, and we mean none, could be done without your continued support. As this year comes to a close, we so look forward to walking boldly together with you as we continue to turn challenges into opportunities.



Lori Ann Vinson Summers Vice President for Institutional Advancement

Less than a year into my role as head of Institutional Advancement, I am learning from and loving my Newberry College family. I also got to see the resiliency of our College, of our students, alumni, faculty and staff, in action over the last several months. Shortly after the pandemic forced us to go virtual, "Operation Ring! Ring!" allowed us to check on hundreds of alumni and friends of the College. Two months into the pandemic, you showed up (virtually) to support and spread the word about Newberry during Scarlet & Gray Week. With the help of a matching pledge by the Board of Trustees, you helped us raise over \$300,000 at a critical stage of the College's response to the health and economic crisis. You have stayed connected with the College in new and different ways. Despite the storm, your gifts over the last year total over \$3.6 million, a 10% increase over last year. Thank you to all donors, of gifts of all sizes, for sustaining the mission of Newberry College. I pray you will continue your support and remain an active part of our continued growth.

Staging the Center

Newberry College is among the most recent recipients of the generosity of the Melvin & Dollie Younts Foundation, which brought into fruition the newest addition to the campus landscape, the Melvin & Dollie Younts Athletic Performance Center. Completed this summer and already in use by the Wolves, the 6,750-square-foot training and sports medicine facility fortifies the north end zone of historic Setzler Field with elegance and utility.

On his first visit to Newberry since the center's construction, Melvin Younts reflected on the journey and the philanthropy of his family's foundation, which has made this and many other things possible.

"We set [the foundation] up solely for assisting Christian advancement organizations, universities and colleges, local schools, and anything for the betterment of mankind," said Younts.

The retired Fountain Inn, South Carolina, attorney and real estate investor established the foundation in 2002 with his late wife, Dollie, who passed away in 2018. The foundation has made substantial gifts to initiatives at Clemson University, Dollie's alma mater Columbia College, Melvin's alma mater Furman University, and North Greenville University, among others. The foundation is also the benefactor of the Younts Center for Performing Arts in Fountain Inn.

The Younts Foundation initially pledged \$1 million in matching funds to Newberry's stadium project in January 2019, and generously agreed to give an additional \$500,000 in April 2020, for a total gift of \$1.5 million.



"We are deeply indebted to Melvin and the Younts family's foundation, because his generosity has inspired others to give, and now completion of the stadium project is within sight," said President Maurice Scherrens.

When asked what encouraged him to give to Newberry College, Younts pointed to the core values and growing reputation of the institution. He also noted his relationships with Scarlet & Gray alumni Wade'72 and Paula Nichols, and Dexter'73 and Kitty Odom, among others.

"We are so thankful to Melvin Younts for his instrumental role in building this center, and adding well-needed space for strength and conditioning and athletic training, which will serve the College community for many years to come," said Dexter Odom, associate director of athletics and project manager for the center.

"The increased training space, top-quality weight room design, and adjoining athletic training room have significantly improved the Newberry student-athlete experience," added Tony Bixler, director of strength, conditioning and sports performance.

Younts concluded, "I hope that we can do a lot more than what we've dreamed about and what we anticipate. Because if the good Lord blesses you, you better bless Him back or He'll take it away from you.

"It's very pleasing when you, as a donor, see those things develop and you become more attached to it. We enjoy giving. The good Lord directed us, and we enjoy it, and we'll continue it."



"Because if the Good Lord blesses you, you better bless Him back or He'll take it away from you."

– Melvin Younts

Lifetime Giving

Since 1856, Newberry College has been blessed by the generous financial support of alumni, friends of the College, churches and corporations. Their selfless giving is essential to the continued growth and success of Newberry College.

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(\$1,000,000 and above)

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Dr. Jerry Alewine Chair of the Department of Respiratory Therapy

As a bachelor's degree becomes the preferred credential for respiratory therapists, Newberry College has South Carolina's only undergraduate program in the field. You can breathe easy knowing Dr. Alewine is leading a department whose graduates are needed now more than ever.

Dr. Jerry Alewine joined the Newberry College faculty in 2017 to head the newly established Bachelor of Science in Respiratory Therapy online degree-completion program. The award-winning practitioner and educator brought his experience and distinctive southern charm with him as he built Newberry's program from the ground up.

Alewine saw his first cohort of nine BSRT graduates earn their diplomas in May 2019, three semesters after the program began admitting students in January 2018. Since then, nine more have received their bachelor's degrees and have found gainful employment on the front lines of a global respiratory pandemic. A dozen more are expected to graduate this December.

In South Carolina, licensed respiratory therapists are the only people authorized or qualified to handle ventilators, devices that help provide oxygen to patients who are unable to breathe on their own. These machines can mean the difference between life and death, and for South Carolina patients with severe cases of COVID-19 or other illnesses, there is a good chance a Newberry College graduate or student is there.

"It's a lot more than simply connecting the patient to the machine and letting it go," Alewine said in an interview with WIS in April, a month into the COVID-19 pandemic. "There are so many elements to it, like flow rate, volume, compliance and resistance. There is a tremendous amount of knowledge when it comes to managing a ventilator."

Alewine designed the 12-month program for licensed respiratory therapists, working professionals with associate's degrees who are already in the field. The online element allows students to continue full-time work while advancing their education.

Today, a bachelor's degree can mean professional advancement, and in the very near future, the four-year degree will be the standard credential for respiratory therapists. The American Association for Respiratory Care set a goal for 80% of therapists to have or to be enrolled in an undergraduate program by 2020, and has called on all new programs to award at minimum a bachelor's degree. Newberry College is the only institution in South Carolina with an undergraduate respiratory care program, which puts Alewine's work and the work of Allan Dunphy, assistant professor of respiratory therapy, in high demand.





Scaling the Summit, Newberry College's first comprehensive campaign, is entering its seventh year with over \$30 million raised of the \$35 million goal. The peak is within reach, but we must keep climbing.



Nursing and Health Science Center

The Newberry College nursing program entered its second decade riding on the momentum of recent years' growth. The College's newest major, Health Science, is a versatile, broad-based program with coursework in public health, anatomy, physiology and more.

To make room for imminent expansion and innovation in these key medical programs, a new Nursing and Health Science Center will soon stand at the corner of College and Evans streets. The 12,000-square-foot facility will include state-of-the-art classrooms and clinical simulation labs, to allow students to hone their skills in realistic on-campus settings. This will be the first academic building constructed on campus since the Langford Communications Center in 1990.



Setzler Field: Phases II and III

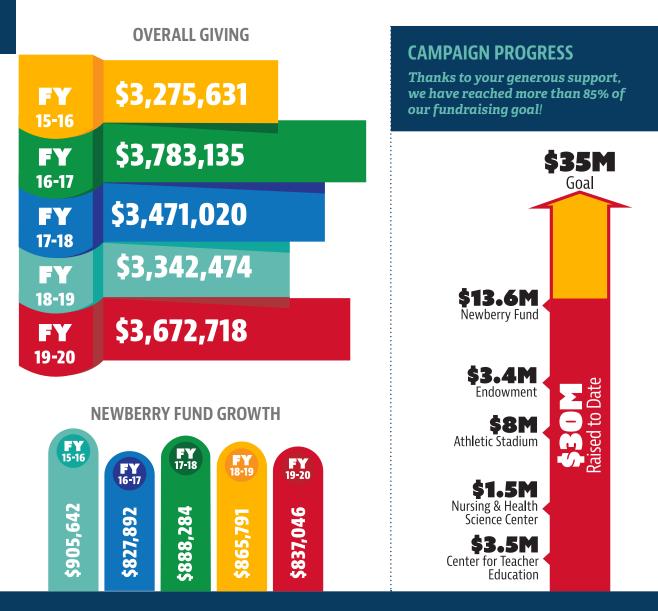
Having completed Phase I: the Younts Athletic Performance Center, we look to Phases II and III of the Setzler Field project. The second phase comprises an 18,000-square-foot Athletic and Academic Achievement Center on the stadium's east side. The center will include locker rooms for the football, lacrosse and field hockey teams; coaches' offices; classrooms; team meeting rooms and other student-athlete support space. The third and final phase will bring a new press box, seating, concessions, a hospitality suite and restrooms to the home side of the field.



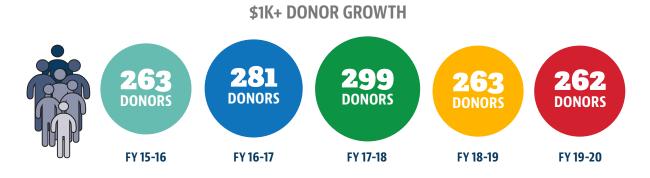
Science & Mathematics Building

The Science and Mathematics Building, which currently houses the lab sciences, mathematics, art and nursing programs, is due for well-needed upgrades and renovations. These modifications will include smart classrooms, art and ceramics labs, lecture halls, and an updated façade.

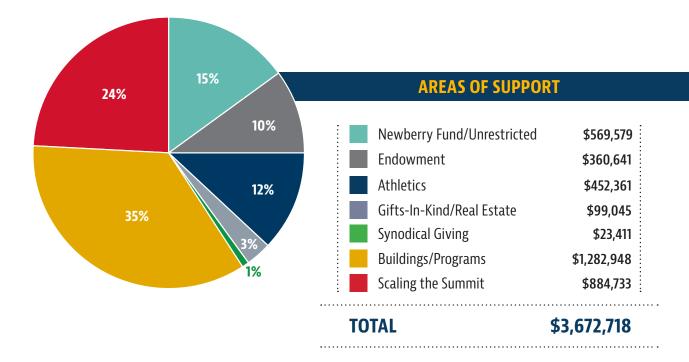
Fundraising Year in Review



Alumni and friends continue to play a vital role in carrying out Newberry College's mission. Your continued support keeps the College running, growing, and effective in the lives of our students. While it would be impossible to quantify the difference you make, we can provide some figures that help illustrate the magnitude of your meaningful gifts.



July 1, 2019 through June 30, 2020



The Newberry College Heritage Society

Everyone has something they are passionate about. You may be passionate about a place that holds an important spot in your heart, a cause that's near and dear to you, or a charitable organization that you support. For many, Newberry College is all three and more. But did you know that your support can continue after your lifetime, and that you can receive tax benefits for it?

It can — with a planned gift.

Popular Planned Gifts

INCLUDE A GIFT TO NEWBERRY COLLEGE IN YOUR WILL OR LIVING TRUST. Your benefits: Retain control of your assets and have the flexibility to change your mind at any time.

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Your benefits: These assets pass to the College tax-free, allowing us to use the entire amount to support our mission.

TRANSFER APPRECIATED STOCK TO NEWBERRY COLLEGE.

Your benefits: You qualify for a federal income tax charitable deduction based on the current fair market value of the securities, and you are exempt from paying capital gains tax on any increase in their value.

CREATE A LIFE INCOME GIFT.

Your benefits: Depending on the type of gift you choose, you can receive stable income for life or for a period of up to 20 years. You may also qualify for a federal income tax charitable deduction in the year you make the gift.

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Contact Whitney Metz '09, Assistant Vice President for Institutional Advancement, at 803.321.5694 or Whitney.Metz@newberry.edu.

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Special thanks to our annual donor leadership societies of \$1,000 and above.

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Dr. Charles Horn Professor of Biology

Newberry College faculty not only bring expertise to the classroom, they continue to advance progress and drive discovery in their professional fields. Or in Dr. Horn's case, professional forests, marshes and rivers.

Dr. Charles Horn recently described two new species of aquatic plants native to North America, segregates of a group Horn elevated to species level over 30 years ago. His findings were published in the Journal of the Botanical Research Institute of Texas.

The first species, the Missouri roundleaf mudplantain, has blue flowers and is found in the southern Great Plains — Kansas, Missouri and Nebraska. The second, the few-flowered roundleaf mud-plantain, has white flowers, is less common and found on the Atlantic coast from New Jersey to North Carolina. These plants grow in water or in wet soil, such as freshwater marshes and river margins.

The two were originally described as varieties of the bouquet mud-plantain, a species found in a wide geographic range from New Jersey to Texas, then in South America from Venezuela to northeastern Brazil and Argentina. Previously described as a variety of the kidneyleaf mud-plantain by German botanist August Grisebach in 1879, Horn officially defined the bouquet mud-plantain as its own species in 1986, the same year he joined the Newberry College faculty.

"As time has gone by, we've developed new techniques, new methods, new insights, and of course, more field trips," Horn said. "In the last three or four years, I've been collaborating with a variety of other folks, including some botanists in Brazil. And we've developed sort of a new take on what is a species. And so, the result was that we have now officially described two new species of the group referred to by the common name, mud-plantain."

Horn said these discoveries have been part of an on-and-off project for the last 30 years. In 2017, Horn also worked with Brazilian botanist Marco Pellegrini to define two other species of aquatic plants native to southern Brazil.



The botanist, ecologist and educator related the process of defining a species to his work in the classroom. "In my classes I talk about what is a species and point out different ways of looking at things, and so the idea is you have to come up with a valid argument and present your perspective on things and gather facts, and from those facts you come up with your conclusion."

Horn's ongoing research includes the presence and distribution of native and rare species of azaleas of the southern Appalachians. Since 2000, he has focused on the rare May-white azalea, first described as a species in 1999. The flower is found only in South Carolina, with 65 populations in 13 counties, mostly found in the Broad/Congaree Watershed within Laurens, Newberry and Union counties.

In 1986, Horn established the Newberry College Herbarium, a collection of over 25,000 dried and documented plant specimens from the piedmont regions of South Carolina, North Carolina and Virginia, along with collections from the Bahamas, Belize, Dominica, and Guyana. Existing specimens from the Newberry College Herbarium assisted in determining where the May-white azalea could be found. He has since returned to his research to determine how this species has changed over the last decade.

"You never know what you're going to find as you're out there walking around, and it's always a puzzle," he said. "I've had students who are excited about getting out in the field, walking through the woods, and possibly getting a little dirty, all in the name of science.

"The bottom line is, this is an ongoing process as we discover new things, go to new places, we have to always reevaluate, 'how does this fit in with what we already know?""

Your gift directly and immediately impacts our students in every way – academically, financially and socially.

PRIDE

Newberry College graduates have the least student loan debt per borrower out of all private and public four-year colleges and universities in South Carolina, according to a report by LendEDU. Newberry took No. 1 in the state and No. 32 in the nation. The College jumped five places to take the No. 11 spot on U.S. News & World Report's Best Regional College's list, Newberry's highest overall ranking ever. We also defended our place at No. 6 for Best Value, ranked third in the southeastern U.S. for Social Mobility, and appeared on an unranked list for Economic Diversity.

SCHOLARSHIPS

A sizeable 96.4% of Newberry students received institutional financial aid in the 2019 academic year. That comes to about \$18.5 million in scholarships awarded by the College. Combine this with the Tuition Freeze, which the Board of Trustees renewed earlier this year, and a Newberry education is more accessible and affordable than ever.

PROGRAM ENHANCEMENT

The esports program, officially launched in summer 2019, has expanded its playing field to four competitive titles, increased its player capacity from 15 to 23, and has announced a partnership with the New England Collegiate Conference. The College is now home to one of the newest chapters of Psi Chi, the international honor society in psychology. Newberry is the first college in South Carolina to add women's triathlon as a varsity sport, with competition beginning fall 2021.

WELL-BEING

To prepare for the safe return to campus after a spring marred by the pandemic, the College has implemented a series of renovations and additions to not only make facilities safer, but also to make campus more welcoming and student-centered. These projects include moving the campus bookstore across Luther Street; creating more dining space; reconfiguring learning spaces and residence halls; replacing the Wiles Chapel roof; opening a tent outside the Alumni Music Center for Wednesday Worship and other events; and raising a new patio, nicknamed Ernie's Porch, outside Kaufmann Hall for added dining and study space.

For more on these success stories and other ways you make a difference, visit newberry.edu/news

TOGETHER WE MAKE A DIFFERENCE

Your support gives Newberry College the ability to address the changing needs of our students and campus community and is needed now more than ever. A gift, no matter the size, makes a meaningful impact and goes to work as soon as it is received.

Gifts of \$1,000 or more annually qualify you for membership in the NEWBERRY SOCIETY

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Black Friday and Cyber Monday are traditional days for post-Thanksgiving

bargain-hunting and holiday prep. This Giving Tuesday, December 1, is a day for giving back to the causes you care about. Last year, 293 donors took part in this single day of giving. Save the date for your special gift, and help keep amazing things happening at Newberry.



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GIVING A GIFT OF ANY SIZE PROVIDES RESOURCES FOR CONTINUED SUCCESS.

SAVE THE DATE #GI≫INGTUESDAY December 1



NATHANIEL CARRASCO Hometown: Las Vegas, Nevada Class: Junior Major: Business Administration

Interests: Reading

Favorite thing about Newberry: "All the connections I've made. The people are very, very nice, and it sounds general but it's true, especially coming from Las Vegas, and the small-town feel."

Which Newberry College programs have benefitted you most?: "It is an honor and a privilege to receive multiple scholarships for doing what I love. I'm also grateful for all the financial gifts Newberry College receives. If it wasn't for all these generous donations, going to college would be very difficult."

Plans for after graduation: "I definitely want to get into a sales role, representing a company, being a salesman. Growing up, my parents were fantastic salespeople, and I want to do what they do. I just want to give a shout-out to my family. I grew up with three older sisters, and I look up to them. My dad's a hero. My mom is an angel to me. And I have to be a leader because I have eight nieces and nephews, and they all look up to me."

Co-curricular activities:

Cross Country Track & Field, Esports Tau Kappa Epsilon Former Student Body Vice President Student Ambassador

Co-curricular activities:

Field Hockey Resident Advisor Institutional Advancement Student Assistant

FARAI KAWONDE Hometown: Harare, Zimbabwe Class: Senior Major: Biology

Interests: "I'm an avid reader (I just finished the Game of Thrones books). I also play video games just to relax, and I enjoy hiking and playing any kind of sports just for fun, except swimming. I don't like swimming."

Favorite thing about Newberry: "My field hockey team. The College is really a small school, where everyone knows everyone and you know everyone and get help from anyone, and my team is a smaller community, and I can depend on them for anything. From my teammates to my coaches, they have always been there when I've needed them, from my freshman year."

Which Newberry College programs have benefitted you most?: "With athletic scholarships and academic scholarships, they've helped me to be able to stay here in America for as long as I have. They've helped me along to be where I am, and are helping me pursue my intended career, in a country that has a lot of opportunities, or at least more so than my own home country right now."

Plans for after graduation: "I plan to enter a grad program in physical therapy. I've always wanted to play sports, professionally that's what I've wanted to do, and not everyone is cut out for that, so I figured I want to work with athletes. I've always been drawn to the medical side of things."



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Endowment & Congregational Scholarships List

Endowment

Endowed gifts are a vital source of permanent funds that make a Newberry College education possible for many students. You can make a difference for Newberry and its students in any of the following ways:

CONGREGATIONAL SCHOLARSHIPS from churches and individuals make a Newberry education more accessible and strengthen our ties to the church and our Lutheran heritage.

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Bethany Lutheran Church (Ashtabula, OH) William L. Kantola Scholarship

Bethel Lutheran Church (Chapin, SC) Lucille R. Rauch Memorial Scholarship

Bethlehem Lutheran Church (Irmo, SC) Bethlehem / Koch Congregational Scholarship

Cedar Grove Lutheran Church (Leesville, SC) Clemuel G. "P-Nut" and Freeda E. Craps Scholarship

Cedar Grove Lutheran Church (Leesville, SC) Eric L. Farmer, Sr. CPA Scholarship

Colony Lutheran Church (Newberry, SC) Colony Lutheran Church/Koch Congregational Scholarship

Corinth Evangelical Lutheran Church (Prosperity, SC) Corinth-Koch Congregational Scholarship

Ebenezer Lutheran Church (Columbia, SC) Ebenezer/Trinity Congregational Lutheran Scholarship

Epiphany Lutheran Church (Rock Hill, SC) Prince of Peace/Bradley Congregational Scholarship

Faith Lutheran Church (Birmingham, AL) Annie Blanche Graham Endowed Music Scholarship **Good Shepherd Lutheran Church (Anderson, SC)** Alton C. and Alice W. Clark Memorial Scholarship

Good Shepherd Lutheran Church (Columbia, SC) Alton C. and Alice W. Clark Memorial Scholarship

Good Shepherd Lutheran Church (Columbia, SC) Good Shepherd / Koch Congregational Scholarship

Good Shepherd Lutheran Church (Hernando, FL) Good Shepherd / Koch Congregational Scholarship

Grace Lutheran Church (Rock Hill, SC) Prince of Peace/Bradley Congregational Scholarship

Holy Trinity Lutheran Church (Anderson, SC) Alton C. and Alice W. Clark Memorial Scholarship

Holy Trinity Lutheran Church (Little Mountain, SC) Holy Trinity/Koch Congregational Scholarship

Holy Trinity Lutheran Church (Pelion, SC) Holy Trinity/Koch Congregational Scholarship

Hope Lutheran Church (Vance, SC) Clara Shealy Irick Hawkins Scholarship

Immanuel Lutheran Church (Greenwood, SC) Immanuel Lutheran Church Scholarship

Incarnation Lutheran Church (Columbia, SC) Incarnation/Koch Congregational Scholarship

Lord of Life Lutheran Church (Bluffton, SC) Lord of Life / Koch Congregational Scholarship Lutheran Church of the Redeemer (Macon, GA) William L. Kantola Scholarship

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Lottie D. Stoudenmire Education Fund

C. Walter Summer Scholarship for

Accounting Students

Maxwell Earle Stone Scholarship



ISAAC APPLING Hometown: Atlanta, Georgia Class: Senior Major: Digital Marketing, minors in Business Administration and Sport Management

Interests: Isaac founded his own branding and marketing company in April, and enjoys working out, reading and "just learning new things, really. I don't like being caged in, mindset-wise."

Favorite thing about Newberry College: "I would say the peace, honestly. It definitely makes it easier to get my work done. It's a peaceful environment. I like to have a good energy around me and it's pretty easy to do that when it's pretty chill on campus."

Which Newberry College programs have benefitted you most?: "Digital marketing, because it did a great job at pushing us toward real-world experience ... real-life activity that can translate once we get out of college. ... Marketing is a very good major here, I would advise that to anybody who might not know what they want to have as a major. ... I also want to thank Dr. Lesaine, just for being there any time I've needed him. It wouldn't be right if I left him out of this."

Plans for after graduation: "Once I graduate, I'll be able to really get my business off the ground, full-fledged, pushing my brand out there. And my brother and I have a second company, it's a lemonade company back in Atlanta."

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Co-curricular activities:

Alpha Xi Delta, Newberry College Singers, Wolf Nation, Student Assistant in Institutional Advancement

SHANNA WICKER

Hometown: Little Mountain, South Carolina Class: Sophomore Major: Elementary Education with Early Childhood Education Concentration

Interests: Photography

Favorite thing about Newberry: "Just being close with your professors, the student-faculty ratio, and how the professors know your name and you're not just a number."

Which Newberry College programs have benefitted you most?: "I would have to say the education program, because that's my major, and the Newberry College Singers, because it has helped me make new friends and continue my passion for music during my college career. It is amazing that the College can give scholarships to people like me, who enjoy music and singing."

Plans for after graduation: "I want to teach in a Title I school, because they often don't have the resources to be as successful as they could be. I also want to get my master's degree and work my way to eventually becoming a principal."



Co-curricular activities: Kappa Alpha Psi Fraternity, Inc.

MEET OUR TEAM: The Office of Institutional Advancement

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Gifts of appreciated stocks, bonds or other securities allow you to make a substantial gift to Newberry College at minimal cost. You will receive a tax deduction based on the value of the security on the date of the gift. With long-term appreciated securities (those held longer than 12 months), you will receive a charitable income tax deduction for the full fair-market value of your gift and avoid paying capital gains tax on the appreciation. Once given to the College, we will sell for the benefits.

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A new or old insurance policy may be an appropriate way to make a gift to Newberry College for future endowment priorities. Gifts of insurance will not be accepted for capital or current programming needs; only permanent life insurance policies, i.e., whole life or universal life, are accepted as gifts. You can fund a new policy naming Newberry College as beneficiary, or you can name Newberry College as beneficiary of an existing policy. For each policy, provisions must be made to cover future premium payments. If you transfer ownership of the policy to Newberry College, all future premium payments are tax-deductible. Newberry College will only undertake the responsibility of making premium payments if the donor makes gifts to the College equal to the payments. If such gifts cease, the College will convert the policy to its cash value.

As with any financial decision, you should consult your CPA, attorney and other financial advisors.

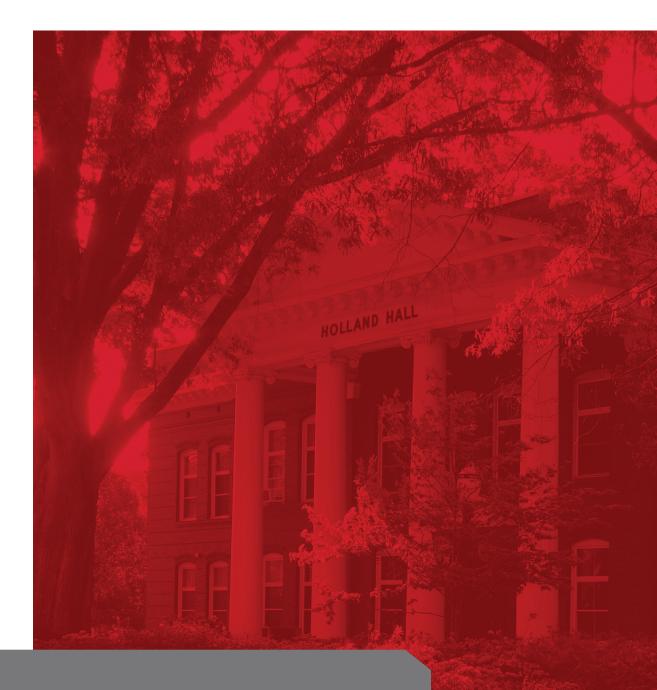
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Our love, our faith, our loyalty, hail Scarlet and the Gray.