

ANNUAL REPORT



GIFTS RECEIVED JULY 1, 2020 TO JUNE 30, 2021

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Drs. Sandy & Morrie Scherrens

First Lady and President of Newberry College



Dear Alumni and Friends of Newberry College,

This past fiscal year has been the best in our College's history, in terms of overall giving. Despite a global pandemic, still raging. Despite economic impacts felt in every sector of society. Despite all odds. And it is all due to you and your continued passion for Newberry College, its people, and its mission.

This is an incredible accomplishment, and it is one that reaches far beyond the numbers. Your phenomenal support means accessibility for students, through scholarships and our Tuition Promise. It means new, state-of-the-art facilities and enhancements to time-honored spaces. It means innovative academic and cocurricular programs, and more opportunities for students to "succeed boldly." It means a partnership with South Carolina's technical colleges, a change in accreditation, and the launch of Newberry College's first master's degree program in almost a century. Record support means record dreams brought to fruition.

The following pages will detail all we have accomplished this past fiscal year, together, and I hope you read about our progress with pride. In the coming months, we hope to conclude the Scaling the Summit capital campaign, a comprehensive journey we began a few short years ago. We look forward to breaking ground on two new facilities — Stadium Phase II, and the Nursing & Health Science Center, the first new academic building on campus since the Langford Communications Center in 1990. This past year provides so much hope for the next, and we look forward to enjoying these developments with you very soon.

In closing, I just want to say "thank you" for your unweathering support in stormy times. Our beloved institution and its students would not be where they are without you.

Take care and stay safe,

Morrie

Morrie Scherrens

Maurice W. Scherrens
President

At the Corner of Supply and Demand

Breaking ground soon at the corner of College and Evans streets, the new Nursing & Health Science Center will equip Newberry College to respond to the growing needs of South Carolina's health care industry.



"Here's where the journey will begin," says Dr. Susan Ludwick, chair of the Department of Nursing, as she stands in what will be the lobby of the building her program will call home.

She reflects as she navigates the imaginable scape — the potentially plush chairs just perfect for studying, the conceivably cool tabletops standing stably by, the speculative squeak of sensible shoes on stainless tile.

Come 2021, Newberry College will break ground on its first new academic building in three decades, the Nursing & Health Science Center. The \$2.8 million, 11,000-square-foot project is nearly fully funded, thanks to the generosity of many alumni and friends of the institution.

And the long-awaited announcement couldn't come at a better time.

Even since before the COVID-19 pandemic, South Carolina health care has suffered from a shortage of nurses and other medical professionals. Reports indicate over 8,000 nursing vacancies across the

state, from hospitals to primary care practices and more. The problem, Ludwick says, is not a deficit in the number of nursing students graduating. Rather, the issue lies in a shortage of qualified nursing instructors and the ability to train more nurses.

"Because interest in our program has increased so dramatically in the last few years, we've been able to expand the number of pre-nursing students we can admit to the full program. So, the students are certainly there," Ludwick says. "The new Nursing & Health Science Center will be an invaluable asset to the continued growth of the program, and therefore, of the overall supply of qualified nurses."

Newberry College nursing graduates are some of the best around, Ludwick adds. A decade from the program's inception, the first-time pass rate on the NCLEX-RN licensing exam continues to soar above the state average. The National Council of State Boards of Nursing uses the percentage of first-time successes to help measure the effectiveness of nursing education programs.



What's more: 100% of Newberry nursing graduates have jobs eagerly awaiting them. Many go on to continue their education at the graduate level.

"I continue to be amazed and impressed with the success of our nursing program, its faculty and its graduates," says Dr. Sid Parrish, vice president for academic affairs. "This new facility not only bodes well for future expansion, it promises state-of-the-art labs and classrooms to ensure our nursing graduates stay on the cutting edge of an ever-changing industry."

The new center also promises to boost the College's other growing health-related programs.

"This new building will allow these students to have facilities that they can call their own and be proud of," says Dr. Bret Clark, chair of the Department of Sciences and Mathematics, which oversees the health science program established in 2019.

The health science major offers a versatile, broad-based program, designed to prepare students for various health-related fields. Graduates can take their degree into careers such as audiology, chiropractic care, dental care, physical therapy, pharmaceutical sales and others.

"It means more classroom and laboratory space, not only in the new facility but in the Science and Math building, which will enhance the teaching and learning experience and leave room for future expansion," Clark adds.

What's in a Name?

NURSING & HEALTH SCIENCE CENTER

NAMED SPACES

Classroom: **Verna '53 & Martyn Cavanaugh**

Classroom: **Michael & Jeanne Cavanaugh**

Classroom: **Dr. John & Carol Thompson**

Conference Room: **Bob Wingard '77**

Courtyard: **George & Agnes Routon**

Family Care Lab: **West Family**

Lobby: **Dr. John and Carol Thompson**

Pediatrics Lab: **The Rev. John '83 & Mandy Derrick '81**

Student Lounge: **Carlos Evans '73**

AVAILABLE OPPORTUNITIES

Premier Naming

Classroom

Education Center

Obstetrics Lab

Simulation Center

To discuss naming opportunities available to you, contact the Vice President for Institutional Advancement, Lori Ann Summers, LoriAnn.Summers@newberry.edu, 803.321.5363.

Lifetime Giving

Since 1856, Newberry College has been blessed by the generous financial support of alumni, friends of the College, churches and corporations. Their selfless giving is essential to the continued growth and success of Newberry College.

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Greetings of Gratitude



Lori Ann Vinson Summers
Vice President for Institutional Advancement

It's easy, at times even fashionable, to magnify life's trials and miss the triumphs. It's been especially so for the last year. But through it all, the Newberry College family has a lot to celebrate. That's the purpose of this year's Annual Report — to celebrate, to thank, to recognize, and to share. As head of Newberry College's Foundation and the Office of Institutional Advancement, our report to you has never been better — from raising more together than we've ever raised before, to placing every dime to work for our students in new and exciting ways. On a personal note, I have been part of the Newberry College family for almost two years, and I have watched our College and our community grow to new heights even in that short time. If our recent past is this exciting, I can't wait to see what's in store for our future.



Whitney Metz '09
Assistant Vice President for Institutional Advancement

Newberry College alumni continue to make a lasting impact on the College. While you are students for a few years, we know and recognize that you are Newberry College alumni for life. Our Newberry College alumni have given to, and been ambassadors for, our record-breaking Scarlet & Gray giving week, our Vocation across the Academy Grant, and our endowment. Each of these gifts works to ensure that current students, and students for many years to come, receive the same valuable Newberry College education you received. I remain impressed with our alumni's commitment to enhancing and supporting their alma mater in a variety of ways. Thank you, alumni, for all you do for Newberry College!



Nathaniel Carrasco
Student Body President 2021-22

Newberry College is off to a great start for the 2021-22 academic year, all because of gifts from you, our alumni and friends. Your continued support allows us to enhance the college experience, build more academic and athletic spaces, and add exciting new programs. The Student Government Association and All Campus Entertainment have been doing our part to keep students engaged. With the help of our professors, staff, fellow students, and you, of course, we can make this year one to remember and leave a legacy of excellence.

Scaling the Summit Stadium Phase II



After the successful completion of the Melvin & Dollie Younts Athletic Performance Center in Phase I, the Scarlet and Gray look forward to the second phase of historic athletic stadium renovations.

EAST
SIDE

\$4.5
million
estimated
cost

18,000
square feet



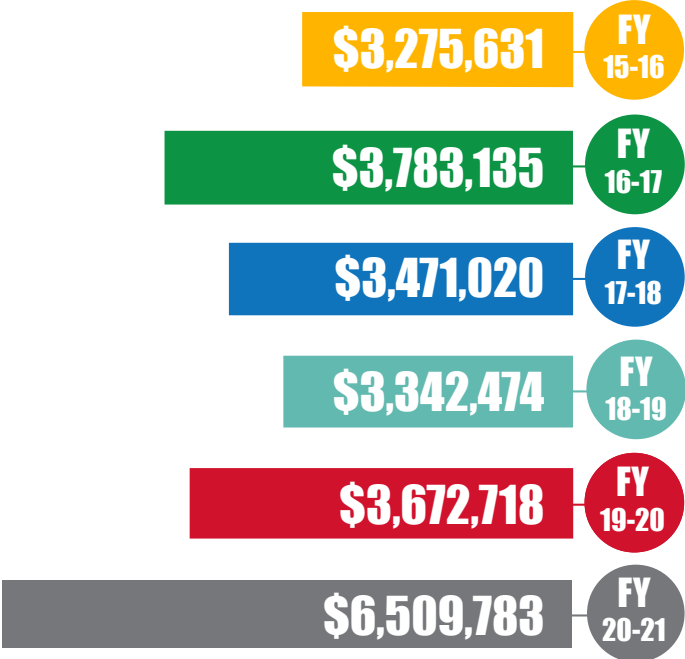
***Locker Rooms for Football, Lacrosse & Field Hockey
Field-view Classrooms & Gameday Suites
Coaches' Offices***

"Stadium Phase II will bring much-needed enhancements that will benefit not only our athletic teams, but our physical education and sport professions programs, along with the Newberry College gameday experience. We are immensely grateful to the generous donors who have helped and will continue to help make this vision a reality."

— President Maurice Scherrens

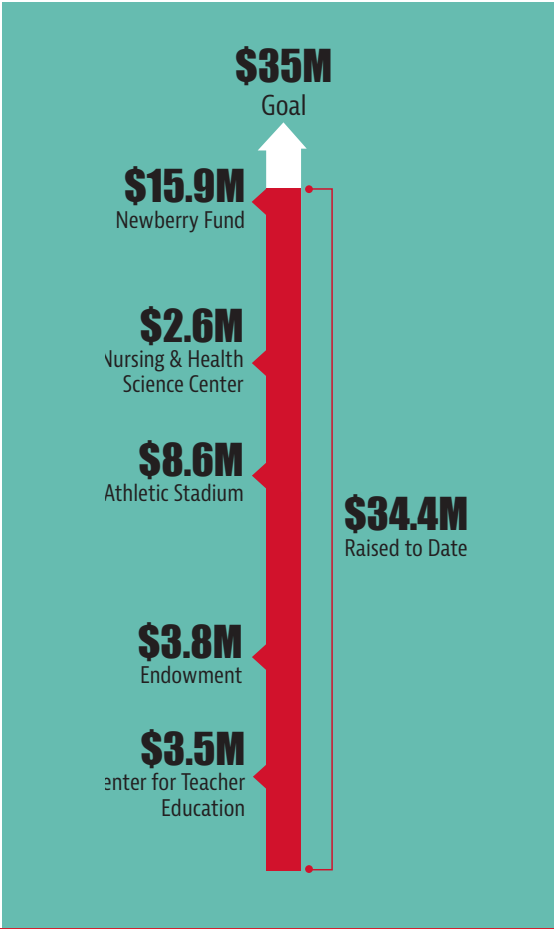
Fundraising Year in Review

OVERALL GIVING

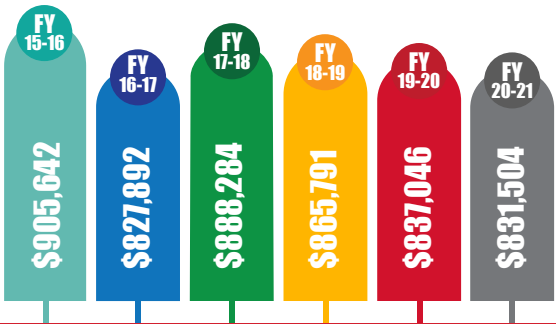


The Summit Within Reach

Together, we have come so very far. From a misty valley we have climbed upward, carrying a vision and hope for the future. Now, thanks to your generous support, our campaign up the mountain is 98% complete.

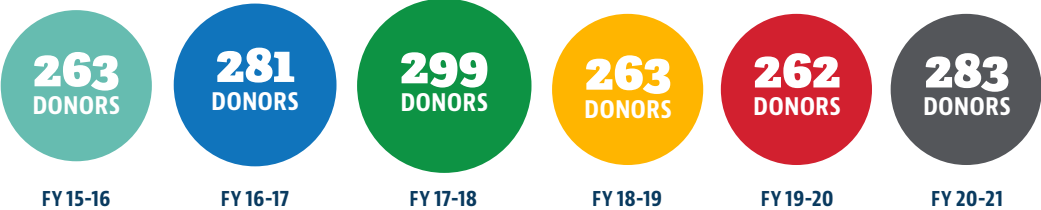


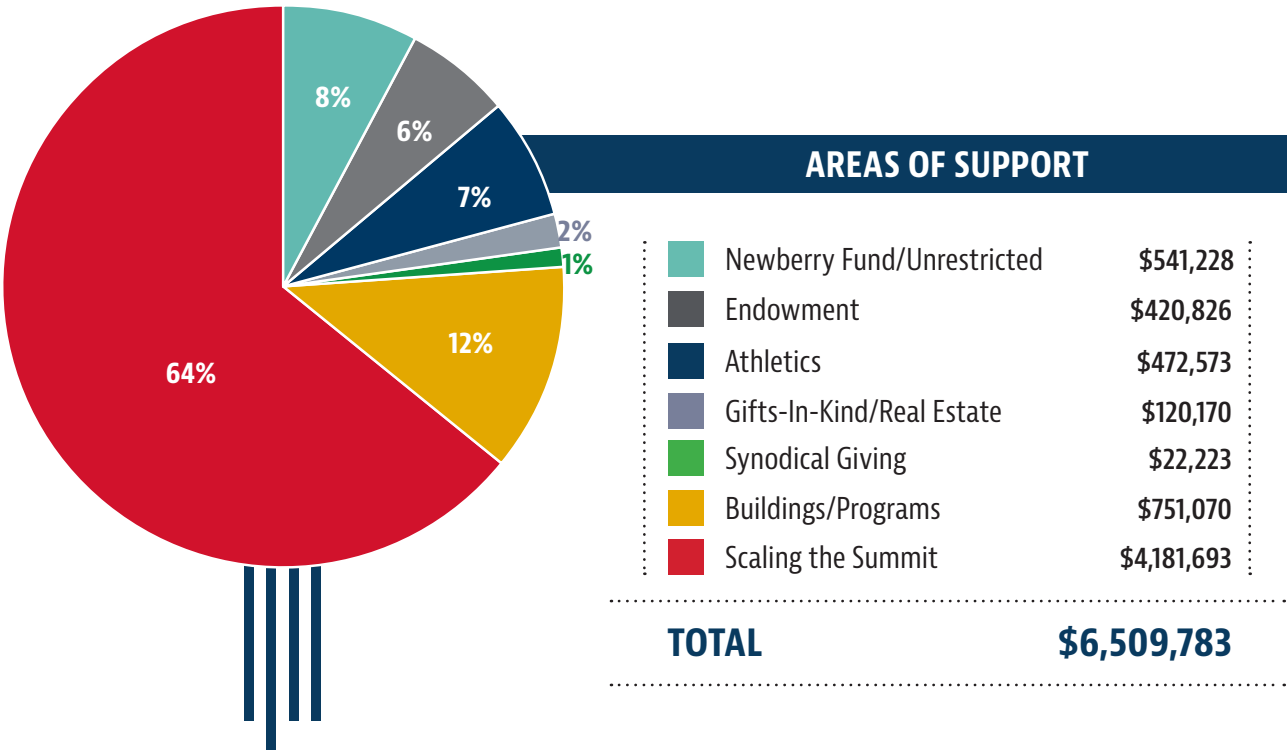
NEWBERRY FUND GROWTH



This last fiscal year set a new all-time record for Newberry's alumni and friends. Overall giving has nearly doubled over the previous year, which is all the more extraordinary considering the unprecedented challenges we have collectively endured. On top of that, the Scaling the Summit capital campaign is palpably close to completion. Beyond the numbers, your continued support keeps the College running, growing, and meaningful in the lives of our students.

\$1K+ DONOR GROWTH





Endowments: The Gifts That Keep on Giving

An endowment is a forever gift – a way to ensure your support for the places and organizations you care about most, like Newberry College, lives on forever. When you establish an endowment, or contribute to an existing one, you create a lasting legacy that reflects your values.

How an Endowment Works

When you make an endowed gift to Newberry College, only a small portion of your gift will be spent each year. The balance is invested, allowing the gift to live on in perpetuity.

FUNDING YOUR ENDOWMENT

There are many ways to fund your endowment without using cash. Some allow you to establish your gift now, while others won't go into effect until after your lifetime.

- **Appreciated assets.** Using appreciated assets that you have owned for more than one year may allow you to eliminate capital gains tax on the asset's appreciation
- **Life insurance.** Name Newberry College the beneficiary of your life insurance policy, or make us the owner of a policy you no longer need
- **Retirement plan assets.** Consider naming Newberry College the beneficiary of your retirement plan assets. After your lifetime, the funds will go to establishing your endowment
- **A gift in your will or living trust.** Your gift to Newberry College can be a specific amount or a percentage of your residuary estate

A HEARTFELT GIFT

When you want a gift to reflect the admiration and respect you have for its recipient, material objects just don't measure up. Creating a named endowment for your loved one is the perfect way to honor the person far into the future.

Ensure your support for Newberry College lives on for generations to come. Contact Whitney Metz '09, assistant vice president for institutional advancement, at 803.321.5694 or at Whitney.Metz@newberry.edu.

Annual Giving

On the following pages, we recognize donors for their annual gifts to the College made between July 1, 2020 and June 30, 2021.

Special thanks to our annual donor leadership societies of \$1,000 and above.

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(\$10,000 and above)

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(\$5,000 - \$9,999)

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On the following pages, we recognize donors for their annual gifts to the College made between July 1, 2020 and June 30, 2021.

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Alumni Field & Locker Rooms

Thanks to the generous contributions of passionate donors, Wolf Nation has gained two new spaces vital to its continued success, in athletics and so much more.

.....

ALUMNI FIELD



The practice field behind the Alumni Music Center is now blanketed by brand-new Tarkett FieldTurf. This enduring addition gives new life to a space sure to enhance Newberry's field hockey, lacrosse, soccer, marching band, intramural programs and more for years to come.

LOCKER ROOMS



New locker rooms have been erected next to Eleazer arena on Luther Street, providing well-needed space for Wolves field hockey and lacrosse and visiting opponents.

Here are a few ways your gifts from fiscal year 2020-21 have already impacted our students — academically, financially and socially.

LEVELING UP

In July, College leaders called faculty, staff and prospective students to Yost Portico to share the exciting news — Newberry had been approved to offer master's degrees. The announcement came after the Southern Association of Colleges and Schools Commission on Colleges approved a change in accreditation level which allows graduate programs. Not only did the institution need to illustrate the demand for new master's programs, college leaders needed to demonstrate financial fortitude, employability of graduates, faculty preparedness, and more. Newberry College cleared these hurdles with flying colors. Classes for the Master of Science in Organizational Leadership and Development are already underway.

SCHOLARSHIPS

Approximately 99% of Newberry students received institutional financial aid in the 2020-21 academic year, to the tune of about \$18.84 million. This is \$18.84 million spared from student family budgets and student loan agreements, and \$18.84 million generously provided by alumni and friends who believe in success within reach. Thank you.

EXPLORING WITH PURPOSE

In March, Newberry received a \$25,000 Vocation across the Academy Grant from the Network for Vocation in Undergraduate Education. The grant meant support for an ongoing program to integrate two key pieces of the Newberry College mission — meaningful vocation and engaged citizenship. On top of this, the grant came with the possibility of another \$25,000 if the College could match, thereby tripling the original amount. Through the support of many alumni, donors and ELCA congregations, Newberry College exceeded the goal, meaning new professional development opportunities for faculty and staff, and the creation of new co-curricular opportunities for students.

TECH TALKS

The bachelor's degree is gradually becoming the industry standard for new respiratory therapists. These professionals, who treat breathing-related health conditions such as asthma, COPD and pneumonia, have come into increased demand with the COVID-19 pandemic. In April, the College signed a partnership agreement with the South Carolina Technical College System to meet industry demand. The agreement is designed to allow respiratory therapy graduates from the state's 16 technical colleges to seamlessly transfer to Newberry College's online bachelor's degree-completion program, the only one of its kind in South Carolina.

For more on these success stories and other ways you make a difference, visit newberry.edu/news

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November

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Black Friday and Cyber Monday are traditional days for post-Thanksgiving bargain-hunting and holiday prep. This Giving Tuesday, November 30, is a day for giving back to the causes you care about. Last year, 349 donors took part in this single day of giving. Save the date for your special gift, and help keep amazing things happening at Newberry.

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Scarlet & Gray

Week Review

May 3 -7, 2021



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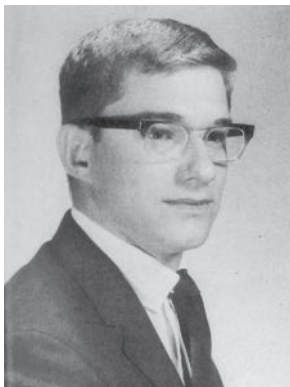
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Back to Where it All Began



On June 4, Jerry '66 and Rickie (Hegler) Daniels '67 decided to mark their 54th wedding anniversary by returning to the place where they fell in love. Biology majors, he from Columbia and she from Lancaster, the two quickly became closer than a molecular bond. Over half a century later, Jerry and Rickie celebrated with a trip back to Newberry and a generous gift to the institution that brought them together. Congratulations, and thank you!

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St. Stephen's Lutheran Church (Lexington, SC)

Swannee Roberts & Otto F. Reenstjerna
Scholarship

St. Stephen's Lutheran Church (Lexington, SC)

St. Stephen's/Koch Congregational Scholarship

St. Timothy Lutheran Church (Camden, SC)

Francis Addy and Deltha Best Snelgrove-
Bradley Scholarship

St. Timothy Lutheran Church (Whitmire, SC)

St. Timothy/Koch Congregational Scholarship

Summer Memorial Lutheran Church (Newberry, SC)

Summer Memorial/Koch
Congregational Scholarship

Transfiguration Lutheran Church (Cayce, SC)

Marian Williams Rushe Memorial
Music Scholarship

Trinity Lutheran Church (Greenville, SC)

Trinity/Koch Congregational Scholarship

Trinity Lutheran Church (St. Petersburg, FL)

Trinity/Koch Congregational Scholarship

Zion Lutheran Church (Lexington, SC)

John D. Derrick-Zion/Trinity
Congregational Scholarship

ENDOWED SCHOLARSHIPS

Robert A. Abrams Memorial Scholarship

ACS Competitive Chemistry Scholarship

Rev. J. Virgil & Elese Fulmer Addy Scholarship

African American Alumni Academic Scholarship

Charles W. Albrecht Scholarship

Elise E. Altman Memorial Endowed Service

Learning Internship for Business Education

D. F. Antonelli Jr. Endowed Scholarship

Olanthe Loadholt Ashe Scholarship

Athletes Helping Athletes Scholarship

Graham-Weber Athletic Scholarship

Lee H. Atwater Scholarship

James S. Aull Jr. Memorial Scholarship

Philip Sidney Aull English and
Communication Scholarship

Rossie Aull Memorial Scholarship

John Bachman Scholarship

John C. Billingsley Scholarship

George Heber Ballentine Scholarship

Jess S. Ballentine Jr. and Peggy Peele

Ballentine Scholarship

Charles P. Barre Memorial Scholarship

Baruch Memorial Scholarship

Davis L. Batson Endowed Athletic Scholarship

Mildred Baumann Scholarship

Erwin G. Baumer Scholarship

Kathryn W. Baxley Scholarship

Cornelia Culp Beaty Scholarship

Dr. Sally Cherrington Beggs Memorial
Music Award

J. T. "Pete" Berry Endowed Athletic Scholarship

Jerome Erman & Annie Laurie

Bishop Scholarship

Beverly S. Blanke Nursing Fund

BlueCross Blue Shield Scholarship

Dr. Daniel & Eleanor V. Boda Scholarship

Bolen-Creech Athletic Scholarship

Dennis Bolts Athletic Scholarship

G. O. and Betty Boone Alumni

Legacy Scholarship

Herman W. Boozer Endowed Scholarship

J. C. "Fox" Boozer Athletic Scholarship

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Learning Education

Fund for History Majors

Amorette Bowers Endowed Scholarship Fund

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Memorial Professorship

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Dottie Brandt Education Scholarship

Courtney A. Briscoe Memorial Scholarship

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Wade and Sylvia Brodie Endowed

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Nursing Scholarship

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Ruth and Sheridan E. Brown

Memorial Scholarship

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E. W. "RED" Burnette Athletic Scholarship

Louise Buzhardt Endowed Scholarship

J. Dave Caldwell Scholarship

Wylie H. Caldwell Memorial Scholarship

Cannon Memorial Scholarship

Elizabeth Huffman Cannon Scholarship

R. Wright Cannon Founders Scholarship

Norma Jean Carley Music Scholarship

Billy Carter Professorship in the Humanities

Smith Ladson Carter Scholarship
 W. C. "Billy" Carter Athletic Scholarship
 The Wayland Henry Cato, Sr.
 Endowed Scholarship
 The Wayland Henry Cato, Sr.
 Endowed Scholarship II
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 William B. Caughman Scholarship
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The Newberry County Mark Taylor
Memorial Scholarship
Voight Taylor Scholarship
Ruth Stipling and Carl P. Tebeau Scholarship
Tennessee Lutheran Scholarship
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Clarence Holland Wertz and
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James Harvey Wilkerson Jr. History and
Political Science Scholarship
Gene Williams Family Athletic Scholarship
Nathan Kibler Williamson Memorial Scholarship
Maurice Wilson Baseball Scholarship
Robert W. and Mary Ellen (Sue)
R. Wingard Scholarship
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What's in a Name?

All gifts, regardless of size, make a lasting mark in the lives of students and in the future of Newberry College. Through opportunities to name athletics spaces in someone's honor or memory, donors can imprint their legacy in brick and mortar.

STADIUM (PHASE II)

(East Building)

NAMED SPACES

First Floor

Display Area:

- Ron Parker '11

Equipment Room:

- Joel Carter

Storage Area:

- Andrew Vinson '05

Laundry Room:

- Phil '77 & Millie Livingston '83

Second Floor

Field-View Classroom & Gameday Suite:

- Charlie '63 & Jean Haggard '64

Head Football Coach's Office:

- Fred Herren

Athletic Director's Office:

- Charlie '63 & Jean Haggard '64

Conference Room:

- Jason Burger '98

Men Coaches' Locker Room:

- Charlie '63 & Jean Haggard '64

Assistant Football Coach's Office:

- Blackmon Foundation

Assistant Football Coach's Office:

- Keith McAlister '73

Graduate Assistant Office/Video Room:

- Bill '72 & Eleanor Sommerville '70

Reception Area:

- Dexter Odom '73

Break Room:

- Todd Knight

AVAILABLE OPPORTUNITIES

First Floor

Lobby

Football Locker Room

Women's Lacrosse Locker Room

Men's Lacrosse Locker Room

Field Hockey Locker Room

Equipment Office

Second Floor

Lobby

Field-View Classroom & Gameday Suites

Upper Concourse

Women Coaches' Locker Room

Men's Lacrosse Head Coach's Office

Women's Lacrosse Head Coach's Office

Field Hockey Head Coach's Office

Assistant Football Coaches' Offices

MELVIN & DOLLIE YOUNTS ATHLETIC PERFORMANCE CENTER

NAMED SPACES

Strength & Conditioning Lobby:

- Harriett (Fulmer) Bruce '63

Head Trainer's Office:

- Dr. John Hudgens '60

Ice Room:

- Dr. John Hudgens '60

Nutrition Bar:

- In Memory Of Will Blackmon '92, By The Blackmon Foundation

AVAILABLE OPPORTUNITIES

Strength & Conditioning Room

Training Room

Strength & Conditioning Office

Assistant Trainers' Office

Men's Officials' Locker Room

Women's Officials' Locker Room

Storage Area

PRESS BOX (PHASE III)

NAMED SPACES

President's Suite:

- Charlie '63 & Jean Haggard '64

Main Lobby:

- John Paul Whitaker '74

Concessions:

- Don Saylor

Visitor Coaches' Booth:

- Brian Shealy '04 & Family

Home Radio Booth:

- Coggins Family

Visitor Radio Booth:

- Coggins Family

Catering & Break Room:

- Garry Talbert '75

AVAILABLE OPPORTUNITIES

Field House

Stadium

Press Area

Home Coaches' Booth

Control & Game Operations Room

Plaza Entrance

Ticket Office

To discuss naming opportunities available to you in athletics, contact Director of Development William "Bill" Tiller, William.Tiller@newberry.edu, 803.321.5676.

MEET OUR TEAM:

The Office of Institutional Advancement

Sharon Bryant '11

Athletic Club Associate Director
803.321.5152 / Sharon.Bryant@newberry.edu

Sarah Dougherty

Associate Director of Advancement Services
803.321.5147 / Sarah.Dougherty@newberry.edu

Jim Hale '63

Planned Giving Officer
803.321.5141 / Jim.Hale@newberry.edu

Marshall Maddy

Internal Communications Coordinator
803.321.5219 / Marshall.Maddy@newberry.edu

Dr. Christina McCartha

Foundations and Grants Officer
803.321.5260 / Christina.McCartha@newberry.edu

Whitney Metz '09

Assistant Vice President for Institutional Advancement
803.321.5694 / Whitney.Metz@newberry.edu

Ivy Rice

Administrative Coordinator for Institutional Advancement
803.321.5363 / Ivy.Rice@newberry.edu

Russell Rivers

Director of Marketing and Communications
803.947.2053 / Russell.Rivers@newberry.edu

Jay Salter '19

External Communications Coordinator
803.321.5113 / Jay.Salter@newberry.edu

Laura Beth Shealy '16

Assistant Director for Alumni Engagement and Communication
803.321.5651 / LauraBeth.Shealy@newberry.edu

Lori Ann Summers

Vice President for Institutional Advancement
803.321.5363 / LoriAnn.Summers@newberry.edu

William "Bill" Tiller

Director of Development for Athletics
803.321.5676 / William.Tiller@newberry.edu

Carol West

Events Coordinator
803.321.3302 / Carol.West@newberry.edu



Ways to Give

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or 803.321.5363

Outright gifts can be made via check or credit card. For your convenience, you can give online at Newberry College's secure giving site, www.newberry.edu/giving, or you can make a credit card gift over the phone. Mail your gift to the Office of Institutional Advancement, where all charitable contributions to the College are processed.

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Gifts of appreciated stocks, bonds or other securities allow you to make a substantial gift to Newberry College at minimal cost. You will receive a tax deduction based on the value of the security on the date of the gift. With long-term appreciated securities (those held longer than 12 months), you will receive a charitable income tax deduction for the full fair-market value of your gift and avoid paying capital gains tax on the appreciation. Once given to the College, we will sell for the benefits.

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You could double or triple your annual gift to Newberry if you or your spouse works for or has retired from a company with a matching gift program. Complete a matching gift form from your human resources office and send it in with your gift. We will take care of the rest. Enter your employer's name in the box on our matching gift site to find out if your company or organization participates in a matching gift program.

ESTATE AND OTHER PLANNED GIFTS

803.321.5363

By including Newberry College in your will or making other planned gifts, you can provide for yourself and your loved ones, plan wisely for your future, and make a meaningful gift to Newberry. Planned gifts enable you to preserve your assets during your lifetime and leave a valuable legacy at Newberry. Donors who make estate and other planned gifts are recognized as members of The Heritage Society, the College's planned giving society.

GIFTS OF REAL ESTATE

803.321.5363

Gifts of real estate are an excellent way to make a difference in the lives of Newberry College students and lower your tax liability at the same time. Gifts of property or a percentage of property may help you avoid paying capital gains tax, lower your current income tax and reduce your future federal estate taxes. Real estate gifts may increase your income if they are structured through a life income gift. You may also deed property, including vacation homes, to Newberry while retaining the lifetime right to occupy the property. Gifts of real estate must meet certain criteria and be approved by Newberry College's Board of Trustees.

INSURANCE

803.321.5363

A new or old insurance policy may be an appropriate way to make a gift to Newberry College for future endowment priorities. Gifts of insurance will not be accepted for capital or current programming needs; only permanent life insurance policies, i.e., whole life or universal life, are accepted as gifts. You can fund a new policy naming Newberry College as beneficiary, or you can name Newberry College as beneficiary of an existing policy. For each policy, provisions must be made to cover future premium payments. If you transfer ownership of the policy to Newberry College, all future premium payments are tax-deductible. Newberry College will only undertake the responsibility of making premium payments if the donor makes gifts to the College equal to the payments. If such gifts cease, the College will convert the policy to its cash value.

As with any financial decision, you should consult your CPA, attorney and other financial advisors.

CONTACT US

Newberry College · Office of Institutional Advancement

2100 College Street · Newberry, SC 29108

803.321.5363 / 800.845.4955

institutional.advancement@newberry.edu



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Newberry, SC 29108
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Thanks to you, it's been a great year for the College.

We hope you read this report with pride, and feel free to share with others who love Newberry, too.

View this and previous reports online at newberry.edu/publications

Our love, our faith, our loyalty, hail Scarlet and the Gray.

CONNECT WITH US:

